To Transfer and Donate Securities In-Kind
Hospice Wellington Securities Account

Security transfers from a donor's brokerage account into the charities account:

When the securities are held in a brokerage account, there is no need to transfer the actual certificates. The donor instructs the broker to transfer the securities from his/her account into the charity's account. The fair market value will be determined by taking the average of the low and high trading price of each security on the day the securities are received by Hospice Wellington's financial institution, and the charitable tax receipt will reflect that value. The donor will receive a tax receipt for the value of the gift within 60 days.

To Order your Donation of Securities:

Donor Name _____

Address _____

Broker Name _____

Firm _____

Address _____

Phone _____

Please accept this form with my signature as your authorization to transfer the following securities to the Hospice Wellington securities account as a charitable gift-in-kind.

_____ _____

authorizing signature (donor) *date*

No. of Shares	Name of Shares	Donor Account Number	Estimated Value ($)

To the Account of: Hospice Wellington
Account Number: 467-22002-11
Scotia Wealth Management
115 King St. S., Suite 210
Waterloo, ON N2J 5A3
(CUID#: SCOT DTC #:5011)

IMPORTANT – Please fax/email a copy of the donor form to Bill Stone, Jr. as per contact information below, and to Sioux Thibodeau at 519-836-2154 (fax) or sioux.thibodeau@hospicewellington.org

Advisor: Bill Stone, Jr., PFP, CIM
Scotia Wealth Management | ScotiaMcLeod, a division of Scotia Capital | Scotia Wealth Insurance Services Inc.
Senior Wealth Advisor, Portfolio Manager
bill.stone@scotiawealth.com
519.571.3721 | Toll Free: 1.800.966.9460, Ext 3721 | Fax: **519-772-0921**

Hospice Wellington Charitable Registration Number: 12345 5024 RR0001