

SECURITIES DONATION FORM

**To Transfer and Donate Securities In-Kind to Hospice
Wellington Securities Account**

Security transfers from a donor's brokerage account into the charities account:

When the securities are held in a brokerage account, there is no need to transfer the actual certificates. The donor instructs the broker to transfer the securities from his/her account into the charity's account. The fair market value will be determined as of the closing price on the day the securities are received by Hospice Wellington's financial institution and the charitable tax receipt will reflect that value. The donor will receive a tax receipt for the value of the gift within 60 days.

To Order your Donation of Securities:

Donor Name: _____

Address: _____

Broker Name: _____

Firm: _____

Address: _____

Phone: _____

Please accept this form with my signature as your authorization to transfer the following securities to the Hospice Wellington securities account as a charitable gift-in-kind.

Authorizing Signature (Donor)

Date

No. of Shares	Name of Shares	Donor Account Number	Estimated Value (\$)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

To the Account of: Hospice Wellington

Account Number: 467-22002-11

Scotia Wealth Management

55 King St. West, Suite 1001

Kitchener, ON N2G 4W1

(CUID#: SCOT DTC #:5011)

IMPORTANT

**Please fax/email a copy of the
donor form to Bill Stone, Jr. as per contact
information below, and to Anne MacKay at
519-836-2154 (fax) or
anne.mackay@hospicewellington.org**

Advisor: Bill Stone, Jr., PFP, CIM
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Senior Wealth Advisor, Portfolio Manager
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CHARITABLE REGISTRATION #

12345 5024 RR0001